

# ALCHEMY LONG TERM VENTURES FUND<sup>+</sup>

*There is no shortcut to success*

+Alchemy Long Term Ventures Fund is one of the Schemes of Alchemy Alternative Investment Trust, registered with Securities and Exchange Board of India (SEBI) as a Category III – Alternative Investment Fund, vide registration number IN/AIF3/17-18/0381. Alchemy Capital Management Private Limited is the Investment Manager and sponsor of the Alchemy Long Term Ventures Fund.

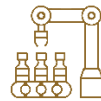
## EXPLOSION OF INVESTMENT OPPORTUNITIES IN INDIA



Technology



Demographics



Return of  
Manufacturing



Digitisation



Decarbonisation



Services

## MICROCAP INVESTING OPPORTUNITIES

### Electric Vehicle

- Power train - Car Components • Vehicles • Energy Production • Battery Management Energy Storage
- Charging Infrastructure • Use/Operations/Application Services • Reuse and Recycling

### Renewable Energy Transition

- Manufacturing
- Photovoltaic Manufacturing | Wind Turbine Generator Manufacturing
- Battery Manufacturing | Specialty Chemicals
- Generation/Developer
- Wind & Solar | Storage | Hydro
- Transmission & Distribution
- Power retail (Distribution) Transmission
- New Use-Cases
- Green Hydrogen EV

### Value Chain

### Corporate Action & Operating Special Purpose Acquisition Companies

- Companies incubating new ventures within existing businesses
- Capital availability and management depth get addressed
- More prevalent in midcaps
- Provides unique investment opportunities

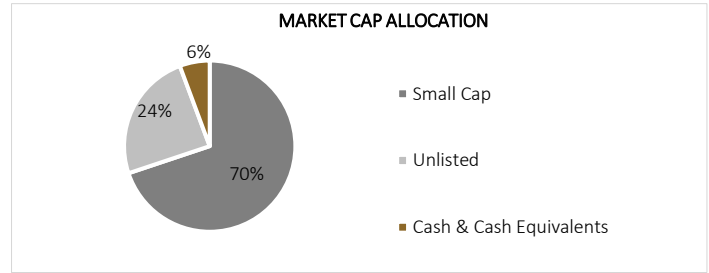
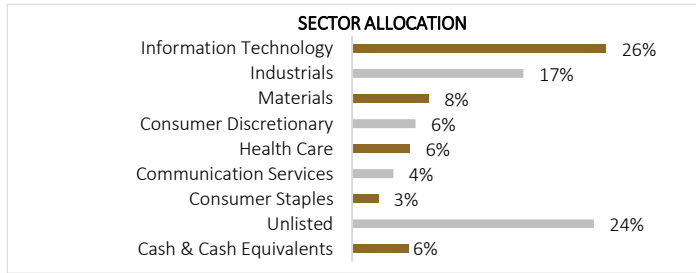
### New Consumer Categories

- Delivery/Payment methods are changing for existing categories
- E.g - Fintech/Platform aggregators
- Changing consumption patterns give rise to new product innovation, usually by smaller companies (mobile accessories)
- Niche luxury categories that larger players struggle to penetrate

### Rise of New Challengers

- New breed of challengers emerging
- D2C is riding the digital infra to make an impact
- Regional players continue to flourish

## PERFORMANCE AND COMPOSITION



**Fund Returns\*^A**

Period	Post Fees, Expenses and Taxes	Post Fees, Expenses and Pre Taxes
1 Month	3.6%	4.0%
3 Months	8.4%	9.6%
6 Months	19.4%	21.6%
1 Year	34.7%	39.4%
Since Inception	32.7%	36.7%

\*Data as of November 30, 2024 | Inception Date – 1st September 2023 | ^Consolidated Returns are calculated using unitization method. The Consolidated Returns may vary with investors' returns depending on the class/series investor have subscribed into. | Past performance is not indicative of the future performance. Returns less than 1 Year: Absolute, greater than 1 Year: CAGR | Performance Data for CRISIL AIF Index – Category III is available till September 2023. Please refer to the Category III AIF benchmarking report issued by CRISIL provided separately with this document. | Source of Market Cap Allocation - AMFI | Source of Sector Allocation – Bloomberg except for Dynamic Technologies which is classified under Industrials instead of Consumer Discretionary based on Alchemym's investment thesis.

**Portfolio Holdings\* – Listed**

Portfolio Holdings* – Listed	Weight (%)
E2E Networks Ltd	10.9%
Sasken Technologies Ltd	6.1%
Wockhardt Ltd	5.9%
Force Motors Ltd	4.8%
KDDL Ltd	4.7%
Neogen Chemicals Ltd	4.4%
Schneider Electric Infrastructure Ltd	4.0%
GE Power India Ltd	3.5%
Centum Electronics Ltd	3.3%
ITD Cementation India Ltd	2.9%
Astra Microwave Products Ltd	2.8%
Quick Heal Technologies Ltd	2.7%
Associated Alcohols & Breweries Ltd	2.6%
D.B. Corp Ltd	2.2%
Dynamatic Technologies Ltd	2.1%
Praveg Ltd	2.0%
KCP Ltd	1.7%
Cartrade Tech Ltd	1.7%
Mishra Dhatu Nigam Ltd	1.7%
<b>Total</b>	<b>70.0%</b>

**Portfolio Holdings\* – Unlisted**

Portfolio Holdings* – Unlisted	Weight (%)
Purple Style Labs Limited - Equity	6.7%
Kiranakart Technologies Private Ltd – CCPS	5.5%
Sterling & Wilson Data Center Private Ltd – Equity	4.4%
MCT Cards & Technology Private Ltd-Equity	4.4%
Piccadilly Agro Industries Ltd – CCD	3.5%
<b>Total</b>	<b>24.5%</b>

### KEY FUND TERMS~

**Investment Objective\*\*:** The investment objective of the Fund will be to carry on the investment activity of a Category III AIF, as permissible under the AIF Regulations, and achieve long-term capital appreciation by primarily investing in equity and equity related instruments with small cap bias. The Fund will primarily focus on investments in small cap companies with up to 50% (Fifty Percent) or such other higher percentage as maybe decided by the Investment Manager in accordance with Applicable Laws.

**Investment Strategy:** The Fund will endeavour to generate long term capital appreciation by investing in (a) listed equities with a primary focus on small cap; (b) IPO (anchor book) opportunities; (c) Pre-IPO/unlisted securities; and (d) such other securities/instruments as permitted under Regulations and Applicable Laws.

**Investment Allocation:** The Fund shall be sector agnostic with investments diversified across sectors as permitted under the Regulations which includes investments in listed securities (0-100%), unlisted securities (0-30%), Units of other AIFs (0-25%), other securities/instruments as permitted under Regulations and Applicable Laws.

**Term of the Fund:** Close ended scheme with a tenure of 7 years from the First Closing, however the Investment Manager may at its sole discretion redeem up to 70% of the Units held by a Contributor, post expiry of 4 years from the Final Closing.

**Minimum Capital Commitment:** INR 10 Crores (Ten Crores) **Fund Manager:** Hiren Ved

Fee Structure:	Class of Units	Management Fee	Performance Fee
	Class RP – A units	1.50% p.a.	20% over the hurdle,
	Class DP – A units	1.00% p.a.	Hurdle Rate – 10% (XIRR)

~These are not the complete terms of the Fund. Please refer the Private Placement Memorandum and its Addendum for complete details. | \*\*The investment objectives are indicative and there are no assurances that it will be achieved. Investors are advised to take independent tax, legal, risk, financial and other professional advice.

**Disclaimer:** Investments in securities market are subject to market risks. Please read all offer documents carefully before investing. To read complete disclaimer please visit: <https://www.alchemycapital.com/disclaimer-disclosure.aspx>