

# ALCHEMY LEADERS —OF TOMORROW—

CLOSED ENDED FUND, SERIES 2\*

## THE WAY AHEAD FOR THE LEADERS OF TOMORROW



### DISRUPTION



### ADAPTABILITY



### RESILIENCE

#### Investment Objective & Strategy:

The investment strategy for Alchemy Leaders of Tomorrow - Closed Ended Fund, Series 2 ("The Fund")\*\* seeks to generate long term capital appreciation by investing in (i) Listed Indian equities, (ii) IPO opportunities or any other instruments allowed under Applicable Laws. The Fund endeavour will be to focus on companies showing best traits of adaptability to the new economic normal, driven by innovation & ingenuity.

## DIFFERENTIATING FACTORS OF A LEADER

#### Vision & Early Mover

Spot opportunities early and be the first in under-served markets

#### Digitally Savvy, Tech Adaptability

Ability to understand and adopt to new technologies

#### Accountability & Dependability

Adopt best in class management practices with transparency and consistency

#### Strategic & Critical Thinking

Identify trends early, invest and position ahead of the curve

#### Build Defensible MOATS

Focus on R&D and innovation

#### Influential

Set the business, social, environmental and governance agenda

## TIME RIPE FOR DISRUPTION<sup>#</sup>



### Digital Infrastructure

- Infrastructure foundation in place to aid economic growth
- Aadhaar for eKYC verification
- UPI for Payments; paperless and cashless framework
- GST the simplification of tax regime



### Technology Adoption

- Covid accelerated the adoption of technology
  - Smart Phone Mobile penetration at 54% in 2020
  - One of the lowest internet tariffs in the world



### Evolving Startup Ecosystem

- \$100Bn in funding raised since 2014
- Over 55k startups launched since 2014
- 100 Unicorns have created over \$240bn in valuation<sup>##</sup>
- IPO listing have underlined the importance of profitability

\*Alchemy Leaders of Tomorrow - Closed Ended Fund, Series 2 is a scheme of Alchemy Alternative Investment Trust, registered with SEBI as a Category III - Alternative Investment Fund vide registration number IN/ AIF3/17- 18/038. Alchemy Capital Management Pvt. Ltd. acts as the Investment Manager of this scheme.

\*\*The Fund strategy is merely a target and there are no assurances that it would be achieved. This is not complete information on the Fund strategy. Please refer the Private Placement Memorandum for complete details

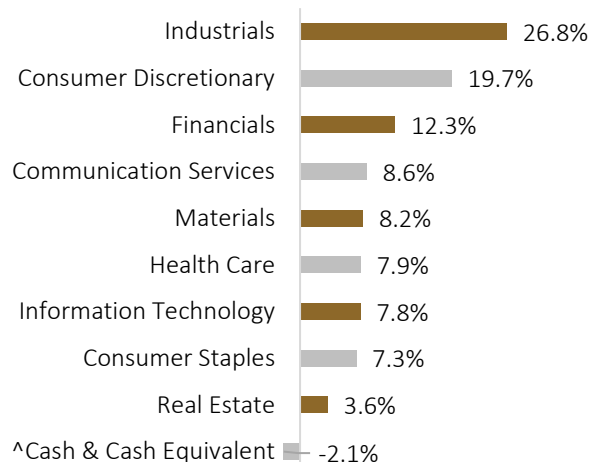
#Source: Statista | India: Smartphone penetration rate 2040 | Inc42 Plus

##Data as on Mar 2021

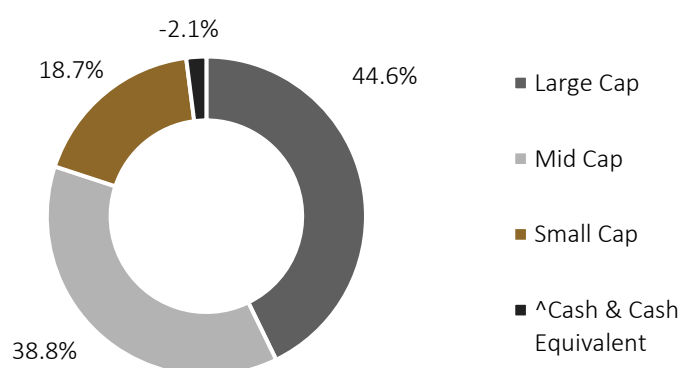
## PORTFOLIO PERFORMANCE AND COMPOSITION\*

Period	Fund Returns		BSE 500
	Post Fees, Expenses & Taxes	Post Fees, Expenses & Pre Taxes	
1 Month	7.3%	8.2%	7.3%
3 Months	-13.7%	-14.8%	-4.6%
6 Months	-15.9%	-17.1%	-12.2%
1 Year	-1.2%	0.5%	4.8%
Since Inception	9.3%	11.9%	11.8%

### SECTOR ALLOCATION



### MARKET CAP ALLOCATION



### PORTFOLIO HOLDINGS

### WEIGHT (%)

Info Edge India Ltd	8.6%
ABB India Ltd	8.0%
Solar Industries India Ltd	6.8%
BSE Ltd	6.6%
Interglobe Aviation Ltd	6.2%
Ethos Ltd	4.8%
Dixon Technologies India Ltd	4.8%
Oracle Financial Services Software Ltd	4.7%
United Spirits Ltd	4.7%
Mahindra & Mahindra Ltd	4.6%
Multi Commodity Exchange of India Ltd	4.2%
Max Healthcare Institute Ltd	4.0%
Aurobindo Pharma Ltd	3.9%
DLF Ltd	3.6%
Indian Hotels Company Ltd	3.3%
Hitachi Energy India Ltd	2.7%
Avenue Supermarts Ltd	2.6%
Larsen & Toubro Ltd	2.6%
Bajaj Auto Ltd	2.3%
Latent View Analytics Ltd	2.2%
Bharat Heavy Electricals Ltd	2.1%
Netweb Technologies India Ltd	1.8%
Data Patterns India Ltd	1.8%
REC Ltd	1.5%
Clean Science And Technology Ltd	1.4%
Tejas Networks Ltd	1.3%
Quess Corp Ltd	1.3%

\*Performance figures are as of 31st March 2025 | Inception Date – 14th February 2022 | Consolidated Returns are calculated using unitization method. The Consolidated Returns may vary with investors' returns depending on the class/series investor have subscribed into. | Past Performance is not indicative of future performance. Returns less than 1 Year: Absolute, greater than 1 Year: CAGR | Performance Data for CRISIL AIF Index – Category III is available till March 2024. Please refer to the Category III AIF benchmarking report issued by CRISIL provided separately with this document. | Source of Market Cap Allocation - AMFI | Source of Sector Allocation – Bloomberg | ^Cash & Cash Equivalent is negative due to tax provisions, actual cash is 0.6% of the portfolio value.

## THE TERMS OF THE FUND

<b>Scheme Name:</b>	Alchemy Leaders of Tomorrow - Closed Ended Fund (Series 2)
<b>Investment Manager :</b>	Alchemy Capital Management Pvt. Ltd.
<b>Investment Tenure:</b>	Extended Investment Tenure - Up to April 14, 2026 (Original Term till 14 <sup>th</sup> April 2026, extended by 1 year with requisite consent of the Contributors)
<b>Underlying Asset Class:</b>	Listed equities, QIP's, Debt instruments & IPO opportunities
<b>Initial Contribution:</b>	Minimum INR 1 Crore
<b>Redemption Windows :</b>	The fund would be locked up for the entire tenure of the Fund
<b>Risk Appetite :</b>	High Risk
<b>Fund Managers :</b>	Hiren Ved (Fund Manager), Himani Shah (Co-Fund Manager)
<b>Eligible Investors:</b>	Resident Indians, NRI, Accredited Investors, HNI, Hindu Undivided Family (HUF), Banks, Bodies Corporate, Partnership Firms and Trusts.
<b>Fee Plan Option I Management Fee Plan:</b>	<b>Management Fees:</b> Investment Amount: 1 Cr to Less than 3 Cr- 2.5% per annum on Net Assets Value Investment Amount: 3 Cr to Less than 5 Cr- 2.25% per annum on Net Assets Value Investment Amount: More than 5 Cr- 2.0% per annum on Net Assets Value <b>Performance Fees:</b> Nil
<b>Fee Plan Option II Performance Fee Plan :</b>	<b>Management Fees:</b> Investment Amount: 1 Cr to Less than 3 Cr- 1.5% per annum on Net Assets Value before performance fee Investment Amount: 3 Cr to Less than 5 Cr- 1.25% per annum on Net Assets Value before performance fee Investment Amount: More than 5 Cr- 1.0% per annum on Net Assets Value before performance fee <b>Performance Fees:</b> 15% of returns charged at the end of tenure with the hurdle rate of 10%, compounded annually

*Note: These are not the complete terms of the Fund. Please refer the Private Placement Memorandum for complete details.*

## DISCLAIMER

### General Risk factors:

- All products / investment approach attract various kinds of risks. Please read the relevant Disclosure Document/ Client Agreement/ Offer Documents (includes Private Placement Memorandum and Contribution Agreement) carefully before investing.

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### Regulatory Disclosures:

- All clients have an option to invest in the above products / investment approach directly, without intermediation of persons engaged in distribution services.
- This document, its contents, especially the Performance related information, is not verified by SEBI or any regulator.

**Alchemy Capital Management Pvt. Ltd.**

B-4, Amerchand Mansion, 16 Madame Cama Road, Mumbai 400 001

Phone: +91-22-66171700 | Website: [www.alchemycapital.com](http://www.alchemycapital.com) | Email ID: [contactus@alchemycapital.com](mailto:contactus@alchemycapital.com)

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