ALCHEMY
CAPITAL MANAGEMENT

ALCHEMY SELECT SATELLITE

Fund Manager: Alok Agarwal

Alchemy Select Satellite is one of the Portfolio Management Services products managed by M/s Alchemy Capital Management Pvt Ltd, a SEBI registered Portfolio Manager.

February 2025

WHY ALCHEMY SELECT SATELLITE?

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Market cap & benchmark agnostic strategy

Reasonable risk-reward

Aims to create additional value by investing in high growth potential companies

ALCHEMY SELECT SATELLITE* - PRODUCT HIGHLIGHTS#

- Objective**: To generate long term risk adjusted returns.
- Philosophy & Strategy** : A High-Risk High Return oriented strategy which aims at generating long term alpha consistently by investing in Multicap portfolio with GARP being the investment philosophy.
- Description of types of securities: Equity
- Risk associated with Product/Investment approach^^: High Risk
- Basis of selection of types of Securities as part of the Product/ Investment Approach: Equity stocks are chosen for investment based on following factors: The company fundamentals, as reflected in reported numbers. 1. Investment strategy research regarding various market cycles 2. Risk & Reward ratios 3. Sector Agnostic 4. Multi Cap
- Allocation of Portfolio across types of securities: Upto 100% in equity (cash portion may be deployed in liquid funds/ debt securities). Portfolio Construct: A typical Portfolio may generally consist maximum of 20 stocks across sectors..
- Benchmark: BSE 500 TRI
- Basis for choice of benchmark: As per APMI Circular APMI/2022-23/02 dated March 23, 2023
- Indicative Tenure or Investment horizon: 3 to 5 Years
- Fund Manager: Alok Agarwal

**Inception Date: Nov 30, 2023*
#These are not the complete terms of the Product. Please read the relevant Disclosure Document/ Client Agreement.
*.** The investment objectives, strategy and allocation are indicative and there are no assurances that it will be achieved. Investors are advised to take independent tax, legal, risk, financial and other professional advice.*
^^All product/ investment approach attract various kinds of risks. Please read the relevant Disclosure Document/ Client Agreement carefully before investing.

PERFORMANCE HIGHLIGHTS

PORTFOLIO PERFORMANCE COMPOSITION & ANALYSIS*

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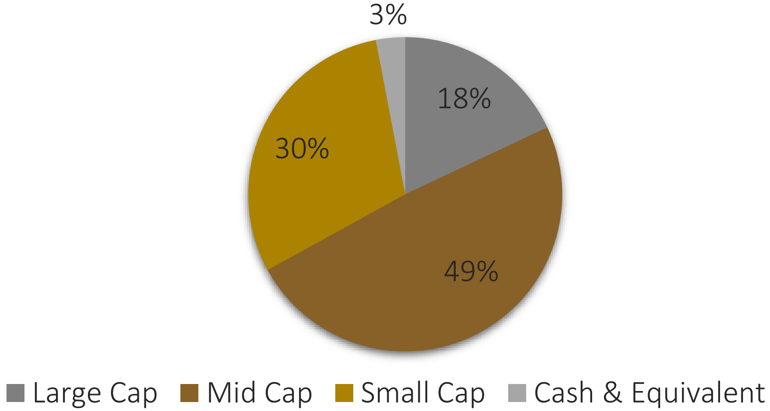
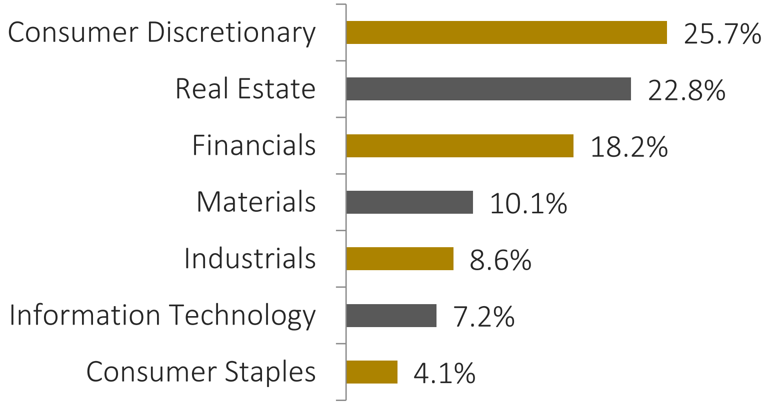
Market Cap Allocation^



Periodic Performance#

Period	Alchemy Select Satellite	BSE 500 TRI
1 Month	-14.7%	-3.4%
3 Months	-16.8%	-4.8%
6 Months	-23.5%	-8.2%
1 Year	-9.3%	9.7%
Since Inception^^	2.2%	18.0%

GICS Sector Allocation (%) †



Top Holdings

Top 10 Stocks by Weight	% Weight
TVS Motor Company Ltd	10.3%
Solar Industries India Ltd	10.1%
Sobha Ltd	9.3%
Hitachi Energy India Ltd	8.6%
Prestige Estates Projects Ltd	8.2%
Dixon Technologies India Ltd	8.1%
Zomato Ltd	7.3%
Multi Commodity Exchange Of India Ltd	7.3%
Kaynes Technology India Ltd	7.2%
BSE Ltd	6.6%

**All data as on Jan 31, 2025 |^^Inception Date: Nov 30, 2023*

^ Source - AMFI | † Source :Bloomberg

 # Performance related information provided herein is not verified by SEBI.

#Returns are net of fees, expenses & taxes (if applicable). #Returns less than 365 days: Absolute, greater than 365 days: CAGR (Computed using TWRR method).#Past Performance is not indicative of future performance.

#The above performance figures are aggregate of all discretionary clients; the investor's actual portfolio may differ.

#Please follow the given link for viewing Performance relative to other portfolio managers: https://www.apmiindia.org/apmi/welcomeiaperformance.htm?action=PMSmenu


STANDING TALL
ALCHEMY CAPITAL MANAGEMENT

ALCHEMY CAPITAL MANAGEMENT

Alchemy Capital Management is one of the pioneers in providing bespoke Portfolio Management Services in India. The company is registered with the Securities and Exchange Board of India (SEBI) as a Portfolio Manager and based out of Mumbai.

22 years

One of the few Portfolio Managers in India to have been in existence since 2002

Pioneers in bottom-up stock picking skills with a long-term investing approach

With an experienced team of investment professionals at the helm, there is a strong emphasis on Compliance and Risk Management

Managing/advising AUM of USD 1.1 billion*, we have earned the trust of institutional investors, sovereign funds, ultra HNIs and family offices.

*Data as of January 31, 2025

OUR INVESTMENT PHILOSOPHY

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- We believe that consistent and superior long term absolute returns can be made across market cycles by investing in growth companies with good management teams.

- We like businesses which address large and growing external opportunities, have a competitive advantage in effectively exploiting those opportunities and have a scalable business model with higher-than-average Return on Capital Employed (ROCE) over the investment horizon.

- We believe that management teams are key to business success. We look for managements which have aggression, are aligned to business outcomes while simultaneously having respect for governance and capital allocation.

- While growth companies form the core of our portfolio, we also tactically invest in deep value opportunities and special situations that may appear due to and during market cycles.

INVESTMENT TEAM

Hiren Ved
Director & CIO
Experience: 30+ Y

INVESTMENT

Alok Agarwal
Head - Quant & Fund Manager
Experience: 22 Y

Himani Shah
Co-Fund Manager
Experience: 20 Y

Mythili Balakrishnan
Co-Fund Manager
Experience: 22 Y

Deven Ved
Co-Fund Manager, Quant
Experience: 17 Y

Jagpreet Chhabra
VP – Quant Research Analyst
Experience: 22 Y

Rishabha Doshi
Quant Analyst
Experience: 3 Y

Gayathree T V
Quant Research Analyst
Experience: Fresher

RESEARCH

Amaresh Mishra
SVP - Research Analyst
Experience: 19 Y

Vimal Gohil
Research Analyst
Experience: 13 Y

Haresh Kapoor
Research Analyst
Experience: 12 Y

Ruchika Bhatia
Research Analyst
Experience: 9 Y

Hrushikesh Shah
Research Analyst
Experience: 1 Y

Note: Total experience in industry is provided herein above

3 I MATRIX: IDEA, INVESTMENT, INTERVENTION

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Idea Generation	Universal Tracker	Network Inputs	Independent Channel Checks	Active Tracker		
Investment Process	Idea Generation	Research & Analysis	Investable Pool	Portfolio Construction	Review and Monitoring	Exit Strategy
Intervention	Investment Team	Risk Management	Investment Committee			

Top-Down Sustainable Themes

GENERAL DISCLAIMER

General Risk Factors:

- All products / investment approach attract various kinds of risks. Please read the relevant Disclosure Document/ Client Agreement/ Offer Documents (includes Private Placement Memorandum and Contribution Agreement) carefully before investing.

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Regulatory Disclosures:

- All clients have an option to invest in the above products / investment approach directly, without intermediation of persons engaged in distribution services.
- This document, its contents, especially the Performance related information, is not verified by SEBI or any regulator.

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